

For immediate release

17 August 2009

**Brinkley Mining Plc
("Brinkley Mining" or the "Company")**

**INTERIM RESULTS
FOR THE PERIOD ENDED 30 JUNE 2009**

Brinkley Mining announces its un-audited interim results for the period ended 30 June 2009.

Chairman's statement

Corporate Summary

As reported in my statement in the 2008 Annual Report, the Company has become an Investing Company with its main asset being its cash balances, which at 30 June 2009 amounted to £6.814 million. Brinkley Mining is well positioned to take advantage of the current depressed market conditions and make acquisitions that will create significant value for shareholders. Consequently, the Brinkley management team has actively pursued a program of identifying and evaluating additional potential investment opportunities.

In terms of the approved investment strategy, detailed below, management is looking to:

"acquire holdings in natural resources, minerals and/or metals companies and/or assets which the Directors believe are undervalued and where such a transaction(s) has the potential to create value for Brinkley Mining".

To date since the approval of the new strategy, the management has proactively identified and evaluated a number of potential acquisitions, but so far none have fulfilled the Company's investment criteria. The process of identifying and evaluating potential projects is ongoing and Shareholders will be kept informed of any material developments.

In terms of the AIM Rules, the Company is required to make an acquisition/s, which may constitute a reverse take-over or otherwise implement its investment strategy by 22 December 2009 failing which, the Company's Ordinary Shares would then be suspended from trading on AIM. If the Investment Strategy has not been implemented by 22 June 2010 then the admission to trading the Company's Ordinary Shares on AIM will be cancelled and a Shareholders' meeting will be convened to consider whether to continue to seek investment opportunities or to wind up the Company and distribute any surplus cash back to Shareholders.

Projects

South Africa

Brinkley Mining's 49% owned subsidiary, Western Uranium (Pty) Ltd, has as its only asset, the Waterval prospect in the Karoo region of South Africa ("Waterval"). Exploration work completed to date has shown that the Waterval project contains a small Uranium resource whose grade and limited tonnage are insufficient to support the establishment of a stand-alone operation to exploit it. Accordingly, the Board has decided to spend no further monies on developing this project and is looking at ways to dispose of its interest in the project. The Directors have consequently reduced the carrying value of the Company's interests in Western Uranium to £4,305 as at the Balance Sheet date.

Southern Sudan

Brinkley Mining's wholly-owned subsidiary, Brinkley Mining Project 4 Ltd, has a provisional prospecting license for the exclusive exploration of Uranium and associated minerals over an area of over 5,000km² of Budi County in Southern Sudan and operates a Joint Venture with New Kush Exploration and Mining Company Limited to explore the licence area. Brinkley management has reviewed the exploration results obtained from its interpretation of the extensive airborne aeromagnetic and radiometric survey exploration work carried out during 2008 and from the field work program carried out during April 2009. It concluded that, though the Budi concession area showed promise for the hosting of gold and uranium mineralisation, the project was too early-stage and therefore did not meet Brinkley's revised exploration criteria. Furthermore, an assessment of the political and security risks in Southern Sudan, suggests that they may increase over the short to medium term. Based on an assessment of these factors, the Board has decided to spend no further monies on developing the Southern Sudan project and is looking at ways to dispose of its interest in the project. The Directors have consequently reduced the carrying value of the Company's interests in Southern Sudan to £nil as at the Balance Sheet date.

Results Summary

The Group loss for the period ended 30 June 2009 was approximately £0.66 million which is mainly attributable to administrative expenses and impairment charges.

Outlook

Whilst the short term outlook for commodity projects remains difficult, the long term outlook remains positive. The Board believes this situation will produce a wide range of acquisition opportunities for the Company in the year ahead, and consequently the Company is positioning itself to take advantage of any opportunities which may arise. The Company is continuing to review all expenditure in order to ensure it maintains its strong cash position.

Richard Linnell
Non - Executive Chairman
17 August 2009

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BRINKLEY MINING PLC
GROUP INCOME STATEMENT
FOR THE SIX MONTHS ENDED 30 JUNE 2009

	Note	6 months to 30 June 2009 (unaudited) £'000	6 months to 30 June 2008 (unaudited) £'000	Year ended 31 December 2008 (audited) £'000
Turnover		-	-	-
Other Income		12	-	15
Administrative expenses		(351)	(1,090)	(2,238)
Loss on disposals		(1)	-	(2,046)
Impairment charge		(383)	(9,801)	(9,306)
Share options expensed		-	(200)	127
Operating loss		(723)	(11,091)	(13,448)
Finance revenue		55	253	400
Loss before taxation		(668)	(10,838)	(13,048)
Income tax expense		-	-	-
Loss after taxation:		(668)	(10,838)	(13,048)
Retained (loss) for the period		(668)	(10,838)	(13,048)
Attributable to:				
Equity holders of the parent		(733)	(10,838)	(12,524)
Minority interests		65	-	(524)
		(668)	(10,838)	(13,048)
Loss per share (expressed in pence)	3			
Basic		(0.19)	(3.04)	(3.66)
Diluted		(0.19)	(3.04)	(3.66)

BRINKLEY MINING PLC
GROUP BALANCE SHEET
AS AT 30 JUNE 2009

	Note	As at 30 June 2009 (unaudited) £'000	As at 30 June 2008 (unaudited) £'000	As at 31 December 2008 (audited) £'000
Assets				
Non-current assets				
Intangible assets	6	-	2,117	299
Tangible assets	5	284	490	305
		284	2,607	604
Current assets				
Trade and other receivables		84	92	138
Cash and cash equivalents		6,814	8,084	7,322
Total current assets		6,898	8,176	7,460
TOTAL ASSETS		7,182	10,783	8,064
Current Liabilities				
Trade and other payables		(142)	(40)	(176)
Total Liabilities		(142)	(40)	(176)
Net Assets		7,040	10,743	7,888
Shareholders' equity				
Called up share capital	4	535	535	535
Share premium account		27,774	27,774	27,774
Retained loss		(23,799)	(21,380)	(23,066)
Merger reserve		-	-	-
Foreign exchange reserve		(450)	48	(270)
Share based payment reserve		3,439	3,766	3,439
Total Equity attributable to equity holders of the parent		7,499	10,743	8,412
Minority interests		(459)	-	(524)
Total Equity		7,040	10,743	7,888

BRINKLEY MINING PLC
GROUP CASH FLOW STATEMENT
FOR THE SIX MONTHS ENDED 30 JUNE 2009

	6 months to 30 June 2009	6 months to 30 June 2008	Year ended 31 December 2008
Note	(unaudited) £'000	(unaudited) £'000	(audited) £'000
Cash outflow from operating activities			
Operating Loss	(723)	(11,091)	(13,448)
Decrease/(increase) in trade and other receivables	54	35	(11)
(Decrease) in trade and other payables	(34)	(203)	(67)
Foreign exchange translation	-	95	-
Share options expensed	-	200	(127)
Impairment charge	6 383	9,801	9,306
Depreciation	5 25	76	55
Foreign exchange movements in Intangibles	-	-	880
Foreign exchange movements in Tangibles	5 (7)	-	77
Loss on disposal of subsidiary and plant & machinery	1	-	2,046
Net cash outflow from operating activities	(301)	(1,087)	(1,289)
Cash flows from investing activities			
Interest received	55	253	400
Payments to acquire intangible assets	6 (84)	(1,309)	(3,002)
Payments to acquire tangible assets	-	-	(35)
Net cash outflow from investing activities	(29)	(1,056)	(2,637)
Acquisitions and disposals			
Payments to acquire subsidiaries	-	(899)	-
Sale proceeds received on disposing of plant & machinery	2	-	11
Sale proceeds received on disposing of subsidiary	-	-	334
Net cash outflow from acquisitions and disposals	2	(899)	345
Net (decrease) in cash and cash equivalents	(328)	(3,042)	(3,581)
Cash and cash equivalents at beginning of period	7,322	11,126	11,126
Foreign exchange movements in reserves	(180)	-	(223)
Cash and cash equivalents at end of period	6,814	8,084	7,322

BRINKLEY MINING PLC
GROUP STATEMENT OF CHANGES IN EQUITY
FOR THE SIX MONTHS ENDED 30 JUNE 2009

Group	Called up share capital £ 000's	Share premium reserve £ 000's	Merger reserve £ 000's	Foreign exchange reserve £ 000's	Share based payment reserve £ 000's	Retained earnings £ 000's	Total equity attributable to equity holders of the parent £ 000's	Minority Interest £ 000's	Total equity £ 000's
As at 1 January 2008	535	27,774	2,033	(47)	3,566	(10,542)	23,319	-	23,319
Currency translation differences	-	-	-	95	-	-	95	-	95
Loss for the period	-	-	-	-	-	(10,838)	(10,838)	-	(10,838)
Impairment charge	-	-	(2,033)	-	-	-	(2,033)	-	(2,033)
Share based payments	-	-	-	-	200	-	200	-	200
As at 30 June 2008	535	27,774	-	48	3,766	(21,380)	10,743	-	10,743
Currency translation differences	-	-	-	(318)	-	-	(318)	-	(318)
Share capital issued	-	-	-	-	-	-	-	-	-
Loss for the period	-	-	-	-	-	(1,686)	(1,686)	(524)	(2,210)
Impairment charge	-	-	-	-	-	-	-	-	-
Share based payments	-	-	-	-	(327)	-	(327)	-	(327)
As at 31 December 2008	535	27,774	-	(270)	3,439	(23,066)	8,412	(524)	7,888
Currency translation differences	-	-	-	(180)	-	-	(180)	-	(180)
Loss for the period	-	-	-	-	-	(733)	(733)	65	(668)
Impairment charge	-	-	-	-	-	-	-	-	-
Share based payments	-	-	-	-	-	-	-	-	-
As at 30 June 2009	535	27,774	-	(450)	3,439	(23,799)	7,499	(459)	7,040

BRINKLEY MINING PLC
NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)
FOR THE SIX MONTHS ENDED 30 JUNE 2009

1. Basis of preparation

The financial information has been prepared under the historical cost convention and on a going concern basis and in accordance with International Financial Reporting Standards and IFRIC interpretations adopted for use in the European Union ("IFRS") and those parts of the Companies Act 2006 applicable to companies reporting under IFRS.

The financial information for the period ended 30 June 2009 has not been audited or reviewed in accordance with the International Standard on Review Engagements 2410 issued by the Auditing Practices Board. The figures were prepared using applicable accounting policies and practices consistent with those adopted in the statutory accounts for the period ended 31 December 2008. The figures for the period ended 31 December 2008 have been extracted from these accounts, which have been delivered to the Registrar of Companies, and contained an unqualified audit report.

The interim consolidated financial statements for the six months ended 30 June 2009 have been prepared in accordance with IAS 34 'Interim Financial Reporting'. Accordingly the interim financial statements do not include all of the information or disclosures required in the annual financial statements and should be read in conjunction with the Group's 2008 annual financial statements.

The financial information contained in this document does not constitute statutory accounts as defined by Section 240 of the Companies Act 1985. In the opinion of the directors the financial information for this period fairly presents the financial position, result of operations and cash flows for this period.

This interim financial report was approved by the Board of Directors on 17 August 2009.

2. Turnover and segmental analysis

The Group has not commenced production and therefore recorded no turnover.

The analysis of the operating loss before taxation and the net assets employed by geographical segment of operations is shown below;

30 June 2009	UK	South Africa	Sudan	Cyprus	Total
	£ 000's	£ 000's	£ 000's	£ 000's	£ 000's
Result					
Operating loss	(795)	74	-	(2)	(723)
Investment revenue	55	-	-	-	55
Loss before & after tax	(740)	74	-	(2)	(668)
Other information					
Depreciation and impairment	-	125	283	-	408
Capital additions	-	-	84	-	84
Assets					
Segment assets	-	284	-	-	284
Financial assets	68	16	-	-	84
Cash	6,803	11	-	-	6,814
Consolidated total assets	6,871	27			6,898
Liabilities					
Segment liabilities	-	-	-	-	-
Financial liabilities	27	3	112	-	142
Consolidated total liabilities					142

2. Turnover and segmental analysis (continued)

31 December 2008	UK	South Africa	DRC	Sudan	Chad	Niger	Cyprus	Total
	£ 000's	£ 000's	£ 000's	£ 000's	£ 000's	£ 000's	£ 000's	£ 000's
Result								
Operating loss	(10,613)	(2,701)	207	(361)	1	3	16	(13,448)
Investment revenue	397	3	-	-	-	-	-	400
Loss before & after tax	(10,216)	(2,698)	207	(361)	1	3	16	(13,048)
Other information								
Depreciation and impairment	-	4,971	5,513	259	651	-	-	11,394
Capital additions	-	161	997	199	225	1,455	-	3,037
Assets								
Segment assets	-	405	-	199	-	-	-	604
Financial assets	79	59	-	-	-	-	-	138
Cash	7,304	18	-	-	-	-	-	7,322
Consolidated total assets	7,383	482	-	199	-	-	-	8,064
Liabilities								
Segment liabilities	-	-	-	-	-	-	-	-
Financial liabilities	69	17	-	85	1	-	4	176
Consolidated total liabilities	69	17	-	85	1	-	4	176
30 June 2008								
	UK	South Africa	DRC	Sudan	Chad	Niger	Cyprus	Total
	£ 000's	£ 000's	£ 000's	£ 000's	£ 000's	£ 000's	£ 000's	£ 000's
Result								
Operating loss	(851)	(2,886)	(6,502)	-	(550)	-	(302)	(11,091)
Investment revenue	253	-	-	-	-	-	-	253
Loss before & after tax								(10,838)
Other information								
Depreciation and impairment	-	2,973	6,354	-	550	-	-	9,877
Capital additions	-	212	213	137	263	1,383	-	2,208
Assets								
Segment assets	-	515	75	396	140	1,481	-	2,607
Financial assets	52	40	-	-	-	-	-	92
Cash								8,084
Consolidated total assets								10,783
Liabilities								
Segment liabilities								-
Financial liabilities	13	14	-	-	-	-	13	40
Consolidated total liabilities								40

BRINKLEY MINING PLC
NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)
FOR THE SIX MONTHS ENDED 30 JUNE 2009

3. Loss per share

The calculation of earnings per share is based on the loss after taxation divided by the weighted average number of share in issue during the period:

	6 months to 30 June 2009 (unaudited) £'000	6 months to 30 June 2008 (unaudited) £'000	Year ended 31 December 2008 (audited) £'000
Net loss after taxation	(668)	(10,838)	(13,048)
Weighted average number of ordinary shares used in calculating basic earnings per share	356.3m	356.3m	356.3m
Basic loss per share (expressed in pence)	(0.19)p	(3.04)p	(3.66)p

As the inclusion of the potential ordinary shares would result in a decrease in the loss per share they are considered to be anti-dilutive and, as such, a diluted loss per share is not included.

4. Called up share capital

The authorised share capital of the Company and the called up and fully paid amounts at 30 June 2009 were as follows:

	£'000 Authorised	
1,000,000,000 ordinary shares of 0.15p each	1,500	
Called up, allotted, issued and fully paid	Number of shares	Nominal value £000's
As at 31 December 2008 and 30 June 2009	356,336,248	535
No shares have been issued in the current period.		

Total share options in issue

During the 6 months ended 30 June 2009, no options were issued.

No options lapsed or were cancelled and no options were exercised during the 6 months to 30 June 2009.

Total warrants in issue

No warrants were issued during the period (2008: nil). The outstanding number of warrants at the end of the period was 1,523,756 (2008: 1,523,756). The exercise price is 50p and the expiry date is 5 June 2011.

No warrants lapsed, or were cancelled and no warrants were exercised during the 6 months ended 30 June 2009.

BRINKLEY MINING PLC
NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)
FOR THE SIX MONTHS ENDED 30 JUNE 2009

5. Tangible assets

	Land	Property, plant & equipment	Total
	£ 000's	£ 000's	£ 000's
Cost			
As at 1 January 2009	7,511	239	7,750
Additions	-	-	-
Disposals	-	(4)	(4)
As at 30 June 2009	7,511	235	7,746
Depreciation and Impairment			
As at 1 January 2009	7,352	93	7,445
Depreciation charge for the year	-	25	25
Disposals	-	(1)	(1)
FX adjustment	-	(7)	(7)
As at 30 June 2009	7,352	110	7,462
Net Book Value			
As at 30 June 2008	261	229	490
As at 31 December 2008	159	146	305
As at 30 June 2009	159	125	284

6. Intangible assets

Group	£ 000's
Cost	
At 1 January 2009	3,204
Additions	84
Transfers and disposals	-
As at 30 June 2009	3,288
Impairment and disposals	
At 1 January 2009	2,905
Impairment charge	383
Disposals	-
FX adjustment	-
As at 30 June 2009	3,288
Net book value	
At 30 June 2008	2,117
At 31 December 2008	299
At 30 June 2009	-

The Net Book Value is analysed as follows:	30 June 2009 £ 000's	30 June 2008 £ 000's	31 December 2008 £ 000's
Deferred exploration expenditure	-	1,218	299
Commercial rights	-	899	-
	-	2,117	299

Impairment Review

Further to the impairment review carried out on 31 December 2008, the Directors have reviewed the carrying value of the intangible assets relating to South Africa and Southern Sudan. The Southern Sudan deferred exploration expenditure has been written down to £Nil in light of the latest geological interpretation and assessment of the security / country risks

A further review of the residual carrying value in relation to South Africa was carried out. It was decided that the project was unviable and the deferred exploration expenditure has been written down to £Nil.

7. Post balance sheet events

There are no post balance sheet events.

8. Other

A copy of this announcement is available at the Company's website www.brinkley-mining.com

Corporate Information

Registered number	5533856	
Directors	Richard Linnell - Non-Executive Chairman Dunbar Dales - Chief Executive Officer Mark Fresson - Finance Director and Company Secretary Clayton Dodd - Non Executive Director	
Company Secretary	Mark Fresson – Finance Director and Company Secretary	
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Solicitors	Kerman & Co LLP Solicitors 7 Savoy Court Strand, London WC2R 0ER	Edward Nathan Sonnenbergs 150 West Street Sandton, Johannesburg 2146 South Africa
Broker and Nominated Advisor	Beaumont Cornish Limited 2nd Floor, Bowman House, 29 Wilson Street, London EC2M 2SJ	
Registrars	Share Registrars Limited Craven House West Street, Farnham Surrey GU9 7EN United Kingdom	
Principal Bankers	Bank of Scotland 38 Threadneedle Street London EC2P 2EH United Kingdom	Royal Bank of Scotland UK Operating Centre PO Box 352 Brampton Road Newcastle - Under - Lyme Staffordshire ST5 0QX